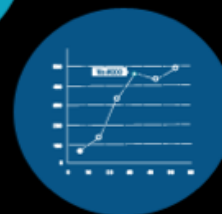
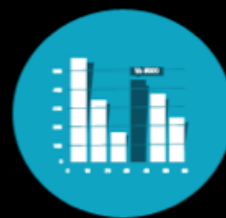




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Project Finance & Infrastructure Highlights November 2016

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HSBC France/SCB L/C Facility For The Sankofa Gas Project, Ghana

The Sankofa Gas Project is a transformational project for Ghana's energy requirements over the coming decade. The project aims to develop the extraction of deepwater gas 60km off the West Coast of Ghana. Gas from the project will fuel up to 1,000MW of domestic power generation, equivalent to 40% of Ghana's current installed generation capacity. A World Bank financing package mobilised private sector investment including a HSBC France and SCB letter of credit facility to support the obligations of the Ghana National Petroleum Company.

Financial Centre : London

Law Firm : DLA Piper

Lawyer : Charles Morrison

Practice Area : Project Finance and Infrastructure

Classification : Project Finance

Sub-classification : Oil and Gas

Industry : Oil & Gas Producers

Advised Party : Debt Provider

Value USD Equiv: 100.01-500.00M

Project Location : Ghana

Equity Sponsor : Ghana



Financing For Reliance Industries Very Large Ethane Carriers

Reliance Industries took delivery from Samsung Heavy Industries of "Ethane Crystal", one of six "Very Large Ethane Carriers" being built as part of this project and which will be the largest ethane carriers ever built. Ethane is a major byproduct from shale production and its transportation to Reliance in India will permit its use in refineries and processes within the conglomerate. At 80,000 cbm per vessel, they have more than twice the capacity of older ethane carriers. The project was financed with an 80:20 debt:equity ratio with loans for an amount equal to USD573m. One tranche was insured by the Korea Trade Insurance Corporation whilst the other was for commercial lenders only. Milbank advised the ECA co-ordinator and the commercial banks co-ordinator in this complex industrial project.

Financial Centre : London

Law Firm : Milbank

Lawyer : John Dewar

Practice Area : Project Finance and Infrastructure

Classification : Project Finance

Sub-classification : Industrial

Industry : Industrial Transportation

Advised Party : Debt Provider

Value USD Equiv: 500.01-1000.00M

Project Location : India

Equity Sponsor : India



Compagnie Des Bauxites De Guinée - Sangaredi Mine Expansion

The Sangaredi bauxite mine saw the largest foreign investment in Guinea in recent years. The mine, operated by Compagnie des Bauxites de Guinée been in operation since 1973. Guinea has about 28 percent of global reserves of bauxite, but the industry faces limited infrastructure and governance issues. With the Sangaredi mine expansion, CBG is expected to contribute \$150 million in revenues to the government each year and sustain 2,300 permanent jobs and an additional 2,900 contractors. White & Case advised the international lenders providing finance for the mine expansion.

Financial Centre : London

Law Firm : White & Case

Lawyer : Peter Finlay

Practice Area : Project Finance and Infrastructure

Classification : Project Finance

Sub-classification : Mining and Metals

Industry : Mining

Advised Party : Debt Provider

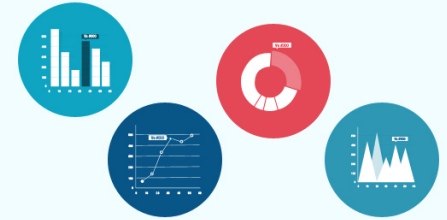
Value USD Equiv: 100.01-500.00M

Project Location : Guinea

Equity Sponsor : Guinea



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